

# IMPORTANT

## Tips for Filling Out Client Intake Forms

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### VERY IMPORTANT

The extra time you spend in providing detailed answers to the questions on these Client Intake Forms will prevent your case from being delayed. If you do not provide the answers, we will need to speak with you at a later time to obtain the information anyway. So please take the time now and do not allow your case to be delayed over a few unanswered questions.

Thank you for taking the extra steps necessary to help us make this time in your life a little less stressful. And please do not hesitate to call our office if we can assist you in any way. We sincerely hope you are happy with our law firm and will want to recommend us to others.

### Other Tips for Filling Out the Client Intake Forms:

If you or your attorney requested a credit report before filling out these Client Intake Forms, the credit report may or may not contain all the addresses needed to properly complete the debt sheets. You can download a free copy of your credit reports from the three major reporting agencies at one location by visiting: [annualcreditreport.com](http://annualcreditreport.com). Please note that some have reported being contacted by collection agencies shortly after accessing their reports.

### Famous People who filed bankruptcy:

1833	Abraham Lincoln (16 <sup>th</sup> U.S. President)
1871	P.T. Barnum (Barnum & Bailey Circus)
1875	Henry John Heinz (Heinz catsup creator)
1884	Henry Ford (automobile manufacturer)
1884	Ulysses S. Grant (18 <sup>th</sup> U.S. President)
1892	Milton Snavely Hershey (candy maker)
1893	William McKinley (25 <sup>th</sup> U.S. President)
1894	Mark Twain (famous writer)
1917	Buffalo Bill (soldier, hunter, showman)
1923	Walt Disney (creator of Disney empire)
1936	William C. Durant (founder of GM car co.)
1976	Marvin Gaye (famous singer / actor)
1978	Larry King (TV personality / talk show host)
1979	Tom Petty (famous musician)
1984	Mick Fleetwood (musician, Fleetwood Mac)
1986	Tia Carrere (famous actress)
1988	Jerry Lee Lewis (famous singer)
1990	Donald Trump (real estate tycoon)
1990	Willie Nelson (famous musician)
1991	Johnny Unitas (famous quarterback)
1992	Debbie Reynolds (famous actress)
1993	Zsa Zsa Gabor (famous actress)
1992	Wayne Newton (famous singer)
1993	Kim Basinger (famous actress)
1996	Anna Nicole Smith (famous model)
1996	MC Hammer (famous singer)
1998	Toni Braxton (famous singer)
1999	Gary Coleman (famous actor)
1999	Lorraine Bracco (famous actress)
2001	Stan Lee (comic book / superhero creator)
2003	Mike Tyson (famous boxer)
2004	Don Johnson (famous actor)
2010	Duchess of York Sarah Ferguson
2010	Nicolas Cage

## GENERAL INFORMATION

Please fill out ALL information that applies to you. If any question or any page does NOT apply to you, write "N/A" (N/A means 'not applicable'). The more information you can provide, the faster your bankruptcy petition can be prepared.

YOUR NAME, First	Middle (spell out)	Last
Social Security Number		Date of Birth
Street Address		
City	State	Zip
County of Residence	Length of Time at This Address	
Daytime Phone	Evening Phone	Mobile Phone
Email Address		

SPOUSE'S NAME, First	Middle (spell out)	Last
Social Security Number		Date of Birth
Address (if living separately)		
City	State	Zip

Have you resided in the same State for at least 180 days (six (6) months)?  **Yes**    **No**

If not, where have you resided? \_\_\_\_\_

Are you filing this bankruptcy petition jointly with your spouse?  **Yes**    **No**

If "No", please state reason: \_\_\_\_\_

If your spouse is not filing with you, does your spouse live in a different household?  **Yes**    **No**

Have you filed bankruptcy within the last eight (8) years?  **Yes**    **No**

Have you taken the required Credit Counseling course?  **Yes**    **No**

**INCOME INFORMATION ABOUT YOU**

Your Name as listed on your current paycheck stub \_\_\_\_\_

Date of Last Paycheck \_\_\_\_\_ Date of Next Paycheck \_\_\_\_\_

**VERY IMPORTANT!** Gross Income last year \$ \_\_\_\_\_ Gross Income 2 Yrs Ago \$ \_\_\_\_\_

Employer's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job? Years \_\_\_\_\_ Months \_\_\_\_\_

Job Title (do not abbreviate) \_\_\_\_\_

How often do you get paid? (check one)

- Every Week  
 Bi-Weekly (*sometimes I get paid 3 times a month*)  
 Once a Month  
 Semi-monthly (*on the same 2 days of each month*)

What is your "average" gross wage before deductions? \$ \_\_\_\_\_

Do you earn overtime or commissions during any given pay period?  Yes  NoDo you pay Alimony and/or Child Support?  Yes  No If yes, how much do you pay \$ \_\_\_\_\_If yes, are payments court ordered?  Yes  NoAre you participating in a 401K program?  Yes  No If yes, month & year first participated \_\_\_\_\_**Income received from other sources:**

Monthly income from real property (rentals) \$ \_\_\_\_\_ Monthly Interests and Dividends \$ \_\_\_\_\_

Monthly Alimony or Child Support received \$ \_\_\_\_\_ Monthly Social Security \$ \_\_\_\_\_

Monthly income from family or friends \$ \_\_\_\_\_ Monthly Public Assistance \$ \_\_\_\_\_

Monthly from Family or Friends \$ \_\_\_\_\_ Monthly Pension \$ \_\_\_\_\_

Monthly Government Assistance \$ \_\_\_\_\_ Monthly Retirement \$ \_\_\_\_\_

Other Income (Reason and amount received monthly)? \$ \_\_\_\_\_

Do you expect your income to change in the next 1 year? Explain: \_\_\_\_\_

Do you have a second job?  Yes  No If yes, name of employer: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Length of Time at this Job: Years \_\_\_\_\_ Months \_\_\_\_\_

If yes, please provide last 6 months of paycheck stubs. \_\_\_\_\_

Do you receive income from a home-based business?  Yes  No How much per month? \$ \_\_\_\_\_

## INCOME INFORMATION ABOUT YOUR SPOUSE

Your Name as listed on your current paycheck stub \_\_\_\_\_

Date of Last Paycheck \_\_\_\_\_ Date of Next Paycheck \_\_\_\_\_

**VERY IMPORTANT!** Gross Income last year \$ \_\_\_\_\_ Gross Income 2 Yrs Ago \$ \_\_\_\_\_

Employer's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Length of Time at This Job?      Years \_\_\_\_\_ Months \_\_\_\_\_

Job Title (do not abbreviate) \_\_\_\_\_

How often do you get paid?      (check one)

- Every Week
- Bi-Weekly (*sometimes I get paid 3 times a month*)
- Once a Month
- Semi-monthly (*on the same 2 days of each month*)

What is your "average" gross wage before deductions? \$ \_\_\_\_\_

Do you earn overtime or commissions during any given pay period?     **Yes**     **No**

Do you pay Alimony and/or Child Support?     **Yes**     **No**    If yes, how much do you pay \$ \_\_\_\_\_

If yes, are payments court ordered?     **Yes**     **No**

Are you participating in a 401K program?     **Yes**     **No**    If yes, month & year first participated \_\_\_\_\_

### Income received from other sources:

Monthly income from real property (rentals) \$ \_\_\_\_\_ Monthly Interests and Dividends \$ \_\_\_\_\_

Monthly Alimony or Child Support received \$ \_\_\_\_\_ Monthly Social Security \$ \_\_\_\_\_

Monthly income from family or friends \$ \_\_\_\_\_ Monthly Public Assistance \$ \_\_\_\_\_

Monthly from Family or Friends \$ \_\_\_\_\_ Monthly Pension \$ \_\_\_\_\_

Monthly Government Assistance \$ \_\_\_\_\_ Monthly Retirement \$ \_\_\_\_\_

Other Income (Reason and amount received monthly)? \$ \_\_\_\_\_

Do you expect your income to change in the next 1 year? Explain: \_\_\_\_\_

Do you have a second job?     **Yes**     **No**    If yes, name of employer: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Length of Time at this Job:      Years \_\_\_\_\_ Months \_\_\_\_\_

If yes, please provide last 6 months of paycheck stubs. \_\_\_\_\_

Do you receive income from a home-based business?     **Yes**     **No**    How much per month? \$ \_\_\_\_\_

## SELF-EMPLOYED BUSINESS OWNERS - PROFIT AND LOSS (P&L)

If you have been self-employed during the past six (6) months, please list your normal business income and expenses below. One way to get your average monthly income is by estimating your total yearly income and divide by 12 months. Use this same method to calculate your average monthly expenses.

Gross Income for 12 Months Prior to Filing	\$ _____
Estimated Average Future Gross Monthly Income	\$ _____
Net Payroll (Other than Self)	\$ _____
Payroll Taxes	\$ _____
Unemployment Taxes	\$ _____
Workers Compensation	\$ _____
Other Taxes	\$ _____
Inventory Purchases	\$ _____
Purchase of Feed/Fertilizer/etc.	\$ _____
Rent (Other than Your Residence)	\$ _____
Utilities	\$ _____
Office Expenses and Supplies	\$ _____
Repairs and Maintenance	\$ _____
Vehicle Expenses	\$ _____
Travel and Entertainment	\$ _____
Equipment Rental and Leases	\$ _____
Legal/Accounting/Professional Fees	\$ _____
Insurance	\$ _____
Employee Benefits	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Other _____	\$ _____

Did you withhold any earnings for tax purposes?  Yes  No  
 If yes, how much did you withhold monthly? \$ \_\_\_\_\_

**Total Monthly Income** \$ \_\_\_\_\_  
**Total Monthly Expenses** \$ \_\_\_\_\_  
**Business Profit** \$ \_\_\_\_\_

Did you file income taxes for the years you operated your business?  Yes  No  
 If not, what years did you NOT file taxes? \_\_\_\_\_

# INFORMATION FOR MEANS TEST

Name	Age	Relationship to You	Is this Person / Child Living with You, and / or Claimed on your Taxes?
1.			
2.			
3.			
4.			
5.			
6.			

Provide the total amount of earned income (from all sources) that you received for the current month and last five (5) months - totaling six (6) months of income. **DO NOT DEDUCT TAXES.** The income you report below is **NOT TAKE-HOME PAY** but the **TOTAL INCOME YOU ACTUALLY EARNED BEFORE TAXES WERE DEDUCTED.**

**DEBTOR: Wages, salaries, tips, bonuses, overtime and commissions:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Wages, salaries, tips, bonuses, overtime and commissions:**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Income from operation of business, profession or farm:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Income from operation of business, profession or farm:**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Rents and other property income (not rent you paid, but rents paid to you):**

Month:	Month:	Month:	Month:	Month:	Month:

**CONTINUED ON NEXT PAGE**

**INFORMATION FOR MEANS TEST CONTINUED**

**SPOUSE: Rents and other property income (not rent you paid, but rents paid to you):**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Interest income, dividends and royalties:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Interest income, dividends and royalties:**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Pension and retirement income:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Pension and retirement income:**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Social Security Disability:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Social Security Disability:**

Month:	Month:	Month:	Month:	Month:	Month:

**DEBTOR: Unemployment compensation:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Unemployment compensation:**

Month:	Month:	Month:	Month:	Month:	Month:

**CONTINUED ON NEXT PAGE**

**INFORMATION FOR MEANS TEST CONTINUED**

**DEBTOR: Income from other sources not provided for above:**

Month:	Month:	Month:	Month:	Month:	Month:

**SPOUSE: Income from other sources not provided for above:**

Month:	Month:	Month:	Month:	Month:	Month:

Have you or your spouse been known by any other name during the past 8 years?  **Yes**  **No**  
 (Example: maiden name, last name from previous marriage, legal name change, etc.)

If yes, write the NAME KNOWN AS and DATE(S) THIS NAME WAS USED below:

Name Used \_\_\_\_\_ Dates Used \_\_\_\_\_ Thru \_\_\_\_\_  
 Name Used \_\_\_\_\_ Dates Used \_\_\_\_\_ Thru \_\_\_\_\_

Has your income significantly increased or decreased during the past six (6) months?  
 If so, please provide details below:

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# MONTHLY BUDGET

This form is necessary to determine how much you spend each month on living expenses. Be sure to write in the MONTHLY (not yearly) amounts in the spaces below each expense. For utilities, your bill may be higher in the winter than in the summer, so write an amount that is “average” covering the whole twelve (12) month period.

### Housing Expenses

Rent you pay \$ \_\_\_\_\_  
 Monthly Mortgage Payment \$ \_\_\_\_\_  
     Does payment include Taxes?  Yes  No  
     Does payment include Insurance?  Yes  No  
 2nd Mortgage Payment \$ \_\_\_\_\_  
 3rd Mortgage Payment \$ \_\_\_\_\_  
 Lot Payment \$ \_\_\_\_\_  
 Other Taxes Not Included in Payment \$ \_\_\_\_\_  
 Other Insurance Not Included in Payment \$ \_\_\_\_\_

### Utilities (Normal Monthly Average)

Electricity and Gas \$ \_\_\_\_\_  
 Water \$ \_\_\_\_\_  
 Telephone: Home Phone \$ \_\_\_\_\_  
 Telephone: Cellular / Mobile \$ \_\_\_\_\_  
 Trash Pick-up \$ \_\_\_\_\_

### Basic Needs

Home Maintenance (If You Own a Home) \$ \_\_\_\_\_  
 Food (Monthly) \$ \_\_\_\_\_  
 Clothing (Monthly Expense) \$ \_\_\_\_\_  
 Laundry, Dry Cleaning, Soap, Etc. \$ \_\_\_\_\_  
 Medical Expenses Not Paid by Insurance \$ \_\_\_\_\_

### Transportation

Gasoline / Auto Maintenance \$ \_\_\_\_\_  
 Recreation / Entertainment \$ \_\_\_\_\_  
 Charitable Giving (If Claimed on Taxes) \$ \_\_\_\_\_

### Insurance

Renters Insurance \$ \_\_\_\_\_  
 Life Insurance (Other than Employer) \$ \_\_\_\_\_  
 Health Insurance (Other than Employer) \$ \_\_\_\_\_  
 Automobile Insurance \$ \_\_\_\_\_  
 Other Insurance \$ \_\_\_\_\_

### Taxes

Are any other taxes deducted from your wages? \_\_\_\_\_  Yes  No  
 Other Taxes \$ \_\_\_\_\_

### Other Expenses

Alimony and/or Child Support \$ \_\_\_\_\_  
 Payments for Someone Outside Your Home \$ \_\_\_\_\_  
 Union Dues \$ \_\_\_\_\_  
 Internet Access \$ \_\_\_\_\_  
 Cable/Satellite TV \$ \_\_\_\_\_  
 Professional Dues (Not Payroll Deducted) \$ \_\_\_\_\_  
 Child Care Expenses \$ \_\_\_\_\_  
 Day Care Expenses \$ \_\_\_\_\_  
 School Expenses \$ \_\_\_\_\_  
 College Tuition (Not Loans) \$ \_\_\_\_\_  
 Student Loan Repayment \$ \_\_\_\_\_  
 Newspapers, Books, Magazines \$ \_\_\_\_\_  
 Personal Care Items \$ \_\_\_\_\_  
 Home Security Monitoring \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

Use the space below to describe any additional monthly expenses that you must pay out of your pocket that are not covered here. Explain the type of expense, amount of expense and how long you will continue to have this expense:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you expect your budget to change in the next 1 year? Explain: \_\_\_\_\_

**NOTICE: IF YOU OWN A MOBILE HOME,  
PLEASE FILL OUT THE NEXT PAGE**

## YOUR REAL ESTATE

USE SEPARATE PAGES FOR EVERY SEPARATE PIECE OF REAL ESTATE THAT YOU OWN.

Check the type of real estate you own:  **House**  **Condominium**  **Vacant Lot**  **Other**

Name(s) on Deed \_\_\_\_\_

Address of Real Estate \_\_\_\_\_

Description of Real Estate: (example: 1,250 square foot home with 2 bedrooms, 2 baths, attached 2-car garage situated on 2 acres of ground with outbuildings) \_\_\_\_\_

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage \_\_\_\_\_

Monthly payments? \$ \_\_\_\_\_ What is the payoff amount? \$ \_\_\_\_\_

Are you behind on payments?  **Yes**  **No** If so, which months? \_\_\_\_\_

Does payment include taxes?  **Yes**  **No** Does payment include insurance?  **Yes**  **No**

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \$ \_\_\_\_\_

What year was your real estate last appraised? \_\_\_\_\_ What was the appraised value? \$ \_\_\_\_\_

Do you have a 2nd mortgage on the real estate?  **Yes**  **No** Intention:  **Keep**  **Surrender**

### SECOND (2<sup>nd</sup>) MORTGAGE INFORMATION (IF APPLICABLE)

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage \_\_\_\_\_

What are the monthly payments? \$ \_\_\_\_\_ What is the pay-off amount? \$ \_\_\_\_\_

Are you behind on payments  **Yes**  **No** If so, which months? \_\_\_\_\_

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \$ \_\_\_\_\_

### COLLECTION INFORMATION (IF APPLICABLE)

Name of Collector or Attorney \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is this real estate in the process of foreclosure or replevin action?  **Yes**  **No**

If in collection, please provide a copy of the court documents you were served.

# YOUR MOBILE HOME

PRINT OUT ADDITIONAL PAGES FOR EVERY MOBILE HOMES THAT YOU OWN.

Name(s) on title \_\_\_\_\_

Address of mobile home \_\_\_\_\_

Are the wheels completely removed and the mobile home attached to the ground?  **Yes**  **No**

Does the home sit in a mobile home park?  **Yes**  **No** What is the monthly lot rent? \$ \_\_\_\_\_

Does your mobile home sit on a piece of ground you own?  **Yes**  **No** Size of lot \_\_\_\_\_

Do you make separate payments for the ground your mobile home sits on?  **Yes**  **No**

If so, explain: \_\_\_\_\_

If you own the ground free and clear, what is the resale value for this piece of ground? \$ \_\_\_\_\_

Description of Mobile Home: (example: 28x40 double-wide, 2 bedrooms, 1 bath, on wheels with skirting and steps and 1 outbuilding shed, situated in mobile home park.) \_\_\_\_\_

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage \_\_\_\_\_

What are the monthly payments? \$ \_\_\_\_\_ What is the pay-off amount? \$ \_\_\_\_\_

Are you behind on payments?  **Yes**  **No** If so, which months? \_\_\_\_\_

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \$ \_\_\_\_\_

What year was your mobile home last appraised? \_\_\_\_\_ What was the appraised value? \$ \_\_\_\_\_

Do you have a 2<sup>nd</sup> mortgage on this mobile home?  **Yes**  **No** Intention:  **Keep**  **Surrender**

Name of Mortgage Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date obtained this mortgage \_\_\_\_\_

What are the monthly payments? \$ \_\_\_\_\_ What is the pay-off amount? \$ \_\_\_\_\_

Are you behind on payments?  **Yes**  **No** If so, which months? \_\_\_\_\_

What interest rate do you pay? \_\_\_\_\_% Amount to catch up back payments? \$ \_\_\_\_\_

Name of Collector or Attorney \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is this real estate in the process of foreclosure or replevin action?  **Yes**  **No**

If in collection, please provide a copy of the court documents you were served.

# YOUR HOUSEHOLD INVENTORY

Please check the items below that you currently have in your home. Use the blank lines to add items not listed. Then, **provide the "Yard Sale" VALUE of each item.**

	<b><u>"Yard Sale"</u></b>		<b><u>"Yard Sale"</u></b>
	<b><u>Value</u></b>		<b><u>Value</u></b>
<input type="checkbox"/> Stove/Cooking Unit	\$ _____	<input type="checkbox"/> Collectibles	\$ _____
<input type="checkbox"/> Refrigerator	\$ _____	Describe item(s):	
<input type="checkbox"/> Washer/Dryer	\$ _____	<input type="checkbox"/> Paintings / Art / Paintings	\$ _____
<input type="checkbox"/> Other major appliance(s)	\$ _____	Describe item(s):	
Describe item(s): _____		<input type="checkbox"/> Books	\$ _____
<input type="checkbox"/> Microwave	\$ _____	<input type="checkbox"/> All Clothing	\$ _____
<input type="checkbox"/> Cooking Utensils	\$ _____	<input type="checkbox"/> Wedding Rings	\$ _____
<input type="checkbox"/> Silverware/Flatware	\$ _____	<input type="checkbox"/> Jewelry / Watches	\$ _____
<input type="checkbox"/> Cookware (Pots/Pans)	\$ _____	<input type="checkbox"/> Furs	\$ _____
<input type="checkbox"/> Tables and Chairs	\$ _____	<input type="checkbox"/> Photography Equipment	\$ _____
<input type="checkbox"/> Dining Room Furniture	\$ _____	Describe item(s):	
<input type="checkbox"/> Bedroom Furniture(s)	\$ _____	<input type="checkbox"/> All Firearms	\$ _____
<input type="checkbox"/> Living Room Furniture	\$ _____	Describe item(s):	
<input type="checkbox"/> Outdoor Furniture	\$ _____	<input type="checkbox"/> Hobby Equipment	\$ _____
<input type="checkbox"/> Lamps and Accessories	\$ _____	Describe item(s):	
<input type="checkbox"/> Office Furniture (desks, chairs, etc)	\$ _____	<input type="checkbox"/> Boats	\$ _____
<input type="checkbox"/> Computer(s)	\$ _____	Describe item(s):	
<input type="checkbox"/> Printers/Fax Machines	\$ _____	<input type="checkbox"/> Trailers	\$ _____
<input type="checkbox"/> Television(s)	\$ _____	Describe item(s):	
<input type="checkbox"/> Satellite or Cable Equipment	\$ _____	<input type="checkbox"/> Campers	\$ _____
<input type="checkbox"/> VCR/DVD Players	\$ _____	Describe item(s):	
<input type="checkbox"/> DVD/Compact Discs	\$ _____	<input type="checkbox"/> Cash on Hand	\$ _____
<input type="checkbox"/> Other Stereo Equipment	\$ _____		
Describe item(s): _____		<b><u>Other Assets</u></b>	
<input type="checkbox"/> Mobile/Cell phone(s)	\$ _____	Rent Deposit with Landlord	\$ _____
<input type="checkbox"/> Other Electronics	\$ _____	Name of Landlord: _____	
Describe item(s): _____		Address: _____	
<input type="checkbox"/> Carpenter Tools	\$ _____	City _____ State _____ Zip _____	
Describe item(s): _____		<input type="checkbox"/> Government Bonds	\$ _____
<input type="checkbox"/> Mechanic Tools	\$ _____	<input type="checkbox"/> Certificates of Deposits (CD)	\$ _____
Describe item(s): _____		<input type="checkbox"/> Property in Storage	\$ _____
<input type="checkbox"/> Lawnmower	\$ _____	<input type="checkbox"/> Animals	\$ _____
<input type="checkbox"/> Yard Tools/Equipment	\$ _____	<input type="checkbox"/> Aircrafts	\$ _____
<input type="checkbox"/> Above Ground Pool	\$ _____	<input type="checkbox"/> Interest in Education IRA	\$ _____
<input type="checkbox"/> _____	\$ _____	<input type="checkbox"/> Food Storage (up to 12 mo)	\$ _____
<input type="checkbox"/> _____	\$ _____	<input type="checkbox"/> _____	\$ _____
		_____	\$ _____

# INVENTORY OF FINANCIAL ACCOUNTS

List all financial accounts, including checking, savings, 401k or other Retirement, PayPal, etc. Make copies of this page if you have more accounts to report.

Name of Bank \_\_\_\_\_  
 Address of Branch \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_  
 Name(s) on Account \_\_\_\_\_  
 Account Number \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

Name of Bank \_\_\_\_\_  
 Address of Branch \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_  
 Name(s) on Account \_\_\_\_\_  
 Account Number \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

Name of Bank \_\_\_\_\_  
 Address of Branch \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_  
 Name(s) on Account \_\_\_\_\_  
 Account Number \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

Name of Bank \_\_\_\_\_  
 Address of Branch \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_  
 Name(s) on Account \_\_\_\_\_  
 Account Number \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

NOTES: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## YOUR MOTOR VEHICLES

Motor vehicles include cars, trucks, SUV's, motorcycles, four wheelers/ATV's, motor homes, boats, trailers, campers, tractors, airplanes, etc., that are **titled in your name or your spouse's name.**

**Print more sheets if you own more than four (2) vehicles.**

Type:  Automobile  Truck  Motorcycle  Mobile Home (title only)  Other: \_\_\_\_\_

Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Style \_\_\_\_\_  2 dr  4 dr  Other

Vehicle Identification Number (VIN #) - **VERY IMPORTANT** \_\_\_\_\_

If vehicle is a truck, check all that apply:  Long Bed  Short bed  4 Wheel Drive

½ Ton  ¾ Ton  Standard Cab  Ext Cab  Quad Cab  Crew Cab (4 reg. doors)

**Condition:**  Excellent  Good  Fair  Poor  Not Running **Mileage:** \_\_\_\_\_

**Engine:**  4 Cylinder  6 Cylinder  8 Cylinder Liters: \_\_\_\_\_

**Transmission:**  Automatic  Manual (4-speed, 5-speed, etc.)

**Name(s) on vehicle title?** \_\_\_\_\_

Is vehicle leased?  Yes  No If yes, what is the "buy out" on the lease? \$ \_\_\_\_\_

Name of company you make payments to for this vehicle: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date loan established \_\_\_\_\_

Monthly payment? \$ \_\_\_\_\_ How many months are you behind on payments? \_\_\_\_\_

What is the pay-off amount on this vehicle? \$ \_\_\_\_\_ Check one:  Keep  Surrender

Interest rate of auto loan: \_\_\_\_\_% Month and year this will be paid off: \_\_\_\_\_

Have you listed this vehicle as collateral for a title loan / quick loan / personal loan?  Yes  No

If so, name of loan company for personal loan: \_\_\_\_\_

Type:  Automobile  Truck  Motorcycle  Mobile Home (title only)  Other: \_\_\_\_\_

Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Style \_\_\_\_\_  2 dr  4 dr  Other

Vehicle Identification Number (VIN #) - **VERY IMPORTANT** \_\_\_\_\_

If vehicle is a truck, check all that apply:  Long Bed  Short bed  4 Wheel Drive

½ Ton  ¾ Ton  Standard Cab  Ext Cab  Quad Cab  Crew Cab (4 reg. doors)

**Condition:**  Excellent  Good  Fair  Poor  Not Running **Mileage:** \_\_\_\_\_

**Engine:**  4 Cylinder  6 Cylinder  8 Cylinder Liters: \_\_\_\_\_

**Transmission:**  Automatic  Manual (4-speed, 5-speed, etc.)

**Name(s) on vehicle title?** \_\_\_\_\_

Is vehicle leased?  Yes  No If yes, what is the "buy out" on the lease? \$ \_\_\_\_\_

Name of company you make payments to for this vehicle: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Date loan established \_\_\_\_\_

Monthly payment? \$ \_\_\_\_\_ How many months are you behind on payments? \_\_\_\_\_

What is the pay-off amount on this vehicle? \$ \_\_\_\_\_ Check one:  Keep  Surrender

Interest rate of auto loan: \_\_\_\_\_% Month and year this will be paid off: \_\_\_\_\_

Have you listed this vehicle as collateral for a title loan / quick loan / personal loan?  Yes  No

If so, name of loan company for personal loan: \_\_\_\_\_

## DEBT SHEET (1 OF 5)

- COPY MORE PAGES IF YOU HAVE MORE THAN 15 TOTAL DEBTS
- LIST ALL DEBTS, NOT JUST DEBTS YOU WANT TO LIST...EVEN LOANS FROM RELATIVES

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**DEBT SHEET (2 OF 5)**

- COPY MORE PAGES IF YOU HAVE MORE THAN 15 TOTAL DEBTS
- LIST ALL DEBTS, NOT JUST DEBTS YOU WANT TO LIST...EVEN LOANS FROM RELATIVES

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_



## DEBT SHEET (3 OF 5)

- COPY MORE PAGES IF YOU HAVE MORE THAN 15 TOTAL DEBTS
- LIST ALL DEBTS, NOT JUST DEBTS YOU WANT TO LIST...EVEN LOANS FROM RELATIVES

**Name of Creditor** \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_

Month and year you originally obtained this debt or established credit \_\_\_\_\_

If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_

What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_

Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No

Name of collection agency or law firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_

Month and year you originally obtained this debt or established credit \_\_\_\_\_

If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_

What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_

Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No

Name of collection agency or law firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_

Month and year you originally obtained this debt or established credit \_\_\_\_\_

If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_

What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_

Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No

Name of collection agency or law firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## DEBT SHEET (4 OF 5)

- COPY MORE PAGES IF YOU HAVE MORE THAN 15 TOTAL DEBTS
- LIST ALL DEBTS, NOT JUST DEBTS YOU WANT TO LIST...EVEN LOANS FROM RELATIVES

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## DEBT SHEET (5 OF 5)

- COPY MORE PAGES IF YOU HAVE MORE THAN 15 TOTAL DEBTS
- LIST ALL DEBTS, NOT JUST DEBTS YOU WANT TO LIST...EVEN LOANS FROM RELATIVES

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Name of Creditor** \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Total amount you owe on this debt \$ \_\_\_\_\_ Account Number \_\_\_\_\_  
 Month and year you originally obtained this debt or established credit \_\_\_\_\_  
 If this debt is for a credit card, what month and year did you last make a purchase? \_\_\_\_\_  
 What is this debt for?     Medical     Credit Card     Loan     Other \_\_\_\_\_  
 Who is financially responsible for this debt?     Debtor     Wife     Both     Other \_\_\_\_\_

Has this debt been turned over to a collection agency?     Yes     No  
 Name of collection agency or law firm \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## STATEMENT OF AFFAIRS (1 of 12)

The following pages contain extremely IMPORTANT QUESTIONS, many of which will be asked again by the Trustee when you attend your first hearing. Please take your time and go through every question thoroughly and provide as much detail as possible to the questions you answer "yes" to.

**List the names of ALL spouses (past and present) that you have been married to, as well as the dates you were married to each spouse:**

Full Name First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Dates Married: From \_\_\_\_\_ To \_\_\_\_\_

Full Name First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Dates Married: From \_\_\_\_\_ To \_\_\_\_\_

Full Name First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Dates Married: From \_\_\_\_\_ To \_\_\_\_\_

Full Name First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Dates Married: From \_\_\_\_\_ To \_\_\_\_\_

**Have you ever provided a notice to any governmental unit of a**

**Release of Hazardous Materials?**

Yes  No

If so, list the name and address of every site for which you have provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

Name/Address of Site \_\_\_\_\_

Governmental Unit Notice Sent To \_\_\_\_\_

Date Notice Sent to Governmental Unit \_\_\_\_\_

**Do you share the ownership of any real property with another person, such as a co-tenancy or joint tenancy? (This does not apply to your spouse.)**

Yes  No

Name of Person \_\_\_\_\_

**Do you have a future interest in any real estate, such as putting money down on a property you have not purchased yet?**

Yes  No

If yes, provide details \_\_\_\_\_

**Do you own or are you buying a timeshare in a vacation property or resort?**

Yes  No

If yes, provide details \_\_\_\_\_

**Do you have a car, truck, motorcycle, boat or camper in your possession titled in someone else's name?**

Yes  No

If yes, Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_

Who/s name is the vehicle titled in? \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

What is this person's relationship to you? \_\_\_\_\_

Why are you holding this property? \_\_\_\_\_

## STATEMENT OF AFFAIRS (2 of 12)

**Are you buying any of your furniture or appliances with installment payments?**  Yes  No

Description of Item(s)

1. _____	Yard Sale Value \$	_____
2. _____	Yard Sale Value \$	_____
3. _____	Yard Sale Value \$	_____

Name of company you make installment payments to \_\_\_\_\_

**\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\***

**Are you renting-to-own any of your furniture or appliances?**  Yes  No

Description of Item(s)

1. _____	Yard Sale Value \$	_____
2. _____	Yard Sale Value \$	_____
3. _____	Yard Sale Value \$	_____

Name of company you make installment payments to \_\_\_\_\_

**\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\***

**Have you gone to a loan company or bank and listed any of your furniture, appliances or personal possessions as security, at the time you obtained the loan?**  Yes  No

Description of Item(s)

1. _____	Yard Sale Value \$	_____
2. _____	Yard Sale Value \$	_____
3. _____	Yard Sale Value \$	_____

Name of company you make installment payments to \_\_\_\_\_

**\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\***

**Do you own or are you buying any tools or equipment that you use for your work?**  Yes  No

Description of Item(s)

1. _____	Yard Sale Value \$	_____
2. _____	Yard Sale Value \$	_____
3. _____	Yard Sale Value \$	_____

Name of company you make installment payments to \_\_\_\_\_

**\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\***

**Do you have any inventory (stock in trade) that could be sold for \$200 or more in profit?**  Yes  No

Description of Item(s)

1. _____	Yard Sale Value \$	_____
2. _____	Yard Sale Value \$	_____
3. _____	Yard Sale Value \$	_____

Name of company you make installment payments to \_\_\_\_\_

**\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\***

### STATEMENT OF AFFAIRS (3 of 12)

**Are you buying any jewelry with installment payments?**  Yes  No

Description of Item(s) AND Name and Mailing Address of Creditor

- 1. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_
- 2. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_
- 3. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_

Name and mailing address of company you make payments to \_\_\_\_\_

Monthly Payments: \$ \_\_\_\_\_

Are the payments current?  Yes  No If not, how many months are behind? \_\_\_\_\_

\*\*\* MAKE CERTAIN TO LIST THESE DEBTS ON THE DEBT SHEETS \*\*\*

**Do you have any animals, livestock or pets you could sell for \$200 or more?**  Yes  No

Description of Animal(s) \_\_\_\_\_

Value of the animals if you had to sell them \_\_\_\_\_

**Have you closed ANY checking, savings, or other ANY other type of financial account(s) (e.g., PayPal) within the past 12 months?**  Yes  No

Name of Bank where account was closed \_\_\_\_\_

Address of Branch \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_

Name(s) on Account \_\_\_\_\_

Account Number \_\_\_\_\_ Date Closed \_\_\_\_\_ Name on Account \_\_\_\_\_

Did you owe a balance when you closed this account?  Yes  No Balance Owed \$ \_\_\_\_\_

If you did not owe a balance when you closed this account, how much money did you receive? \$ \_\_\_\_\_

Name of Bank where account was closed \_\_\_\_\_

Address of Branch \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_

Name(s) on Account \_\_\_\_\_

Account Number \_\_\_\_\_ Date Closed \_\_\_\_\_ Name on Account \_\_\_\_\_

Did you owe a balance when you closed this account?  Yes  No Balance Owed \$ \_\_\_\_\_

If you did not owe a balance when you closed this account, how much money did you receive? \$ \_\_\_\_\_

Name of Bank where account was closed \_\_\_\_\_

Address of Branch \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Type of Account:  Checking  Savings  401k  Other (list type) \_\_\_\_\_

Name(s) on Account \_\_\_\_\_

Account Number \_\_\_\_\_ Date Closed \_\_\_\_\_ Name on Account \_\_\_\_\_

Did you owe a balance when you closed this account?  Yes  No Balance Owed \$ \_\_\_\_\_

If you did not owe a balance when you closed this account, how much money did you receive? \$ \_\_\_\_\_

**STATEMENT OF AFFAIRS (4 of 12)**

**Do you or have you rented a safe deposit box during the past two (2) years?**  Yes  No

Name of financial institution \_\_\_\_\_

Address of financial institution \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

What are the contents of the safe deposit box? \_\_\_\_\_

What monthly amount do you pay for rental of this deposit box? (divide annual fee by 12 months) \$ \_\_\_\_\_

If you no longer have the safe deposit box, what date/year did you surrender it? \_\_\_\_\_

If you transferred the safe deposit box, who did you transfer it to? \_\_\_\_\_

**Do you have a Christmas Club Account or any other special purpose accounts?**  Yes  No

Name of financial institution \_\_\_\_\_

Address of financial institution \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Type of Account \_\_\_\_\_ Account Number \_\_\_\_\_

Name(s) on Account \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

**Do you currently have any security deposits being held by a utility company?**  Yes  No

If yes, what is the amount? \$ \_\_\_\_\_ Name of Utility Company \_\_\_\_\_

Address of utility company \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Account Number \_\_\_\_\_ Current Balance \$ \_\_\_\_\_

**\*\* Remember to include any past-due utility bills that you owe from previous addresses on the Debt Sheets**

**Do you have any life insurance?**  Yes  No

Name of insurance company \_\_\_\_\_

Address of insurance company \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

If a "whole life" or "universal life" policy, what is the current cash value? \$ \_\_\_\_\_

If your life insurance is only payable upon death, what is the face value of the policy? \$ \_\_\_\_\_

Who is the beneficiary? \_\_\_\_\_ Relationship \_\_\_\_\_

**\*\* If you have other life insurance policies, please copy this page and fill in the information for each policy.**

**Do you or your spouse participate in a retirement, 401k or pension plan?**  Yes  No

Type of pension plan (i.e., 401-K, PERS, etc.) \_\_\_\_\_

Name of pension company \_\_\_\_\_

Address of pension company \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

When did you first enroll in this plan? \_\_\_\_\_ Current cash value \$ \_\_\_\_\_

**Have you taken out a loan against your 401K?**  Yes  No **If Yes, when / how much** \_\_\_\_\_

**\*\* If you have other pension plans, please copy this page and fill in the information for each policy.**

**STATEMENT OF AFFAIRS (5 of 12)**

**Have you setup your own separate retirement not provided by employer?**  Yes  No

Name of financial institution (if applicable) \_\_\_\_\_

Address of financial institution \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount in this separate retirement account? \$ \_\_\_\_\_ Who is the beneficiary? \_\_\_\_\_

**Will you be receiving retirement benefits from a former employer within the next six months?**  Yes  No

Date you expect to start receiving retirement benefits \_\_\_\_\_

**Do you have any stocks, bonds (including savings bonds) or mutual funds?**  Yes  No

Type of bond, stock, mutual fund \_\_\_\_\_

Does this bond, stock or mutual fund have a cash value?  Yes  No Cash value \$ \_\_\_\_\_

**Do you have a cell phone?**  Yes  No

Name of cell phone company \_\_\_\_\_

Address of cell phone company \_\_\_\_\_

Name on Account \_\_\_\_\_ Account Number \_\_\_\_\_

Is this a month-to-month contract?  Yes  No

If No, what is the length of the contract?  1 Year  2 Years  3 Years Date contract began \_\_\_\_\_

What is the normal monthly contract payment? \$ \_\_\_\_\_

Do you wish to keep the cell phone and continue paying the monthly contract?  Yes  No

**\*\* If you have other cell phones, please copy this page and fill in the information for each phone.**

**Do you live with a roommate/relative that pays part of your expenses?**  Yes  No

Name of roommate or relative \_\_\_\_\_ Relationship? \_\_\_\_\_

What expenses do they pay? \_\_\_\_\_

What is the total amount they contribute on a monthly basis to your living expenses? \$ \_\_\_\_\_

How long have they been paying this amount? From \_\_\_\_\_ To \_\_\_\_\_

**Do relatives or other parties help to pay part or all of your monthly expenses?**  Yes  No

Name of relatives providing additional support \_\_\_\_\_

Relationship of this relative to you \_\_\_\_\_

What is the total amount they are contributing on a monthly basis? \$ \_\_\_\_\_

How long have they been paying this amount? From \_\_\_\_\_ To \_\_\_\_\_



**STATEMENT OF AFFAIRS (6 of 12)****Are you currently attending college?** **Yes**  **No**

Name of college \_\_\_\_\_

Anticipated graduation date \_\_\_\_\_ Major of Study \_\_\_\_\_

Do you have a student loan?

 **Yes**  **No**

Name of institution you will make payments to \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date student loan first obtained? \_\_\_\_\_ Date payment is/was to begin \_\_\_\_\_

Total amount to pay off student loan \$ \_\_\_\_\_ Average monthly payment \$ \_\_\_\_\_

**Do you currently owe any fines? (includes parking tickets, moving violations, etc.)** **Yes**  **No**

Name of court you owe fines to \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of occurrence \_\_\_\_\_ Amount owed \$ \_\_\_\_\_

Case number assigned by court \_\_\_\_\_ Name of party  Debtor  Wife  Other**If you pay child support, are you currently behind in any payments?** **Yes**  **No**

Name of person/agency you pay child support to \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

What is the total amount you owe in back child support? \_\_\_\_\_

What date (or year) were you supposed to start paying child support? \_\_\_\_\_

What are the payment arrangements? \_\_\_\_\_

**Even if you never expect to collect any money,****does an ex-spouse owe you money for alimony or child support?** **Yes**  **No**

Name of ex-spouse \_\_\_\_\_

Address of ex-spouse \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Total amount he/she owes you \$ \_\_\_\_\_ Date he/she originally started owing you \_\_\_\_\_

Has this ex-spouse been court ordered to pay you?  Yes  No Year of court order? \_\_\_\_\_

## STATEMENT OF AFFAIRS (7 of 12)

**Over the last year, have you, your children or your spouse been involved in an accident where someone was hurt, for example, a car accident?**  Yes  No

Date accident occurred \_\_\_\_\_ Who was at fault? \_\_\_\_\_

Who was involved in the accident? \_\_\_\_\_

Was any insurance money received?  Yes  No If yes, how much? \$ \_\_\_\_\_

**During the next six (6) months, do you expect to inherit anything?**  Yes  No

How much do you expect to inherit? \$ \_\_\_\_\_ Date expected \_\_\_\_\_

Reasons for inheritance \_\_\_\_\_

**During the next six (6) months, do you expect to recover on anyone's life insurance policy?**  Yes  No

How much do you expect to receive? \$ \_\_\_\_\_ Date expected \_\_\_\_\_

Reasons for receiving this money \_\_\_\_\_

**Do you expect to receive any money from any insurance claim, for any reason, during the next six (6) months?**  Yes  No

How much do you expect to receive? \$ \_\_\_\_\_ Date expected \_\_\_\_\_

Reasons for receiving this money \_\_\_\_\_

**Are you the beneficiary of a trust fund?**  Yes  No

What is the amount of the trust fund? \$ \_\_\_\_\_ Name of trust fund owner \_\_\_\_\_

Relationship to you \_\_\_\_\_ When will you have access to this trust fund? \_\_\_\_\_

**Are you owed any back wages, commissions, or vacation pay from your current or previous employer?**  Yes  No

Employer Name \_\_\_\_\_

Amount expected to receive \$ \_\_\_\_\_ Date expected \_\_\_\_\_

**\*\* Provide details about this amount owed you. (Feel free to use the back of this page if necessary)**

**Is any of your property in the hands of a repairman, storage company or pawnbroker?**  Yes  No

Name of Place Holding Your Property \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Description of Items and Yard Sale value:

1. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_

2. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_

3. \_\_\_\_\_ Yard Sale Value \$ \_\_\_\_\_

What is the total amount you need to pay in order to get these items released? \_\_\_\_\_

### STATEMENT OF AFFAIRS (8 of 12)

**In the near future, do you expect to settle, win or begin a case for personal injury?**  Yes  No

How much do you expect to receive? \$ \_\_\_\_\_ Date you expect to receive this money? \_\_\_\_\_

Provide details about this personal injury claim \_\_\_\_\_

Name of attorney or law firm handling this claim? \_\_\_\_\_

**In the near future, do you expect to enter into any property settlement with a former spouse?**  Yes  No

List all items you expect to receive or turn over in the property settlement (including cash) \_\_\_\_\_

What is the total market value (Yard Sale value) of these items? \_\_\_\_\_

When do you expect to receive this money or property? or \_\_\_\_\_

When do you expect to turn over this cash or property? \_\_\_\_\_

**Does anyone owe you any money for a judgment you have obtained against them?**  Yes  No

Name of party you filed a lawsuit on \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date you filed this lawsuit? \_\_\_\_\_ Money amount awarded you in judgment \$ \_\_\_\_\_

**Even if you never expect to collect, does anyone owe you any money for any reason whatsoever?**  Yes  No

Name of person who owes you money \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Explain why they owe you money \_\_\_\_\_

Amount they owe you \$ \_\_\_\_\_ Date they originally started owing you \_\_\_\_\_

**Have you made any payments on your loans or bills other than ordinary payments? In other words, have you made catch-up payments, paid off, or borrowed money to pay on or off bills or loans?**  Yes  No

Name of creditor you paid \_\_\_\_\_

Date Paid \_\_\_\_\_ Amount Paid \$ \_\_\_\_\_ Current Balance Due \$ \_\_\_\_\_

Name of creditor you paid \_\_\_\_\_

Date Paid \_\_\_\_\_ Amount Paid \$ \_\_\_\_\_ Current Balance Due \$ \_\_\_\_\_

**STATEMENT OF AFFAIRS (9 of 12)****Are there any lawsuits pending against you now?** Yes  No

Name of party suing you (Plaintiff)? \_\_\_\_\_

Case Number \_\_\_\_\_ Date Lawsuit Filed \_\_\_\_\_

Type of Lawsuit From Court Pleading (Complaint, Summons, etc.) \_\_\_\_\_

Attorney for the Plaintiff (found on court pleading) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Court when lawsuit was filed (at the top of the pleading) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**\*\* If lawsuit is LESS THAN 1 YEAR OLD, please make a copy and include with these forms****Have your wages or property been garnished or attached?** Yes  No

Who garnished your wages or attached your property? \_\_\_\_\_

When item did they repossess? (If car, provide the year, make, model) \_\_\_\_\_

How much money do they take from your paycheck? \$ \_\_\_\_\_ How often is this deducted? \_\_\_\_\_

**Have you returned any property to creditors or was any of your property repossessed from you, sold at foreclosure, transferred through a deed or returned to a seller?** Yes  No

What property did you turn over to a receiver? \_\_\_\_\_

When and where did this take place (month AND year)? \_\_\_\_\_

Name and Address of Creditor \_\_\_\_\_

Value of Property \$ \_\_\_\_\_

**Is any of your property in receivership or other legal custody?** Yes  No

When did you file your receivership? \_\_\_\_\_

In what court was this done? \_\_\_\_\_

**Have you made any gifts to friends or relatives?** Yes  No

What gifts or transfers have you made? \_\_\_\_\_

Who did you give the gift to? \_\_\_\_\_

What date/year did you make the gift? \_\_\_\_\_ What is the approximate value? \$ \_\_\_\_\_

**Have you transferred any money or property to family members or friends or paid them any money on debts you might owe them?** Yes  No

Type of property transferred \_\_\_\_\_

What date/year was it transferred? \_\_\_\_\_ What is the approximate value? \$ \_\_\_\_\_

**STATEMENT OF AFFAIRS (10 of 12)**

**Have you had any unusual losses, such as fire, theft, gambling or otherwise?**  Yes  No

Type of loss?  Fire  Theft  Gambling  Other \_\_\_\_\_

What item(s) or amount of money was lost? \_\_\_\_\_

What date/year was it lost? \_\_\_\_\_ Amount insurance paid? \$ \_\_\_\_\_

**Have you had any losses covered by insurance?**  Yes  No

Describe loss \_\_\_\_\_

Date/year of loss \_\_\_\_\_ Amount insurance paid? \$ \_\_\_\_\_

**Have you consulted with any other attorney about your financial affairs or paid money to a debt counseling service?**  Yes  No

Name of attorney or service \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Consultation Date \_\_\_\_\_ Total paid for service \$ \_\_\_\_\_

**Have you filed any bankruptcy within the last eight (8) years?**  Yes  No

Did you file a Chapter 7, Chapter 13, or a Chapter 11? \_\_\_\_\_

Date your bankruptcy was filed? \_\_\_\_\_ City, State filed? \_\_\_\_\_

Name(s) of persons who filed? \_\_\_\_\_

Was the case discharged?  Yes  No Case Number \_\_\_\_\_

**Is anyone holding any property that belongs to you?**  Yes  No

Item(s) in someone else's possession that belong to you? \_\_\_\_\_

Name of person holding these items \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Beside your current address, have you lived at any other addresses within the past three (3) years?**  Yes  No

Previous Address lived at \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_

Name(s) of parties who lived at this address \_\_\_\_\_

Previous Address lived at \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_

Name(s) of parties who lived at this address \_\_\_\_\_

**STATEMENT OF AFFAIRS (11 of 12)**

Previous Addresses lived at (last three years) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_  
 Name(s) of parties who lived at this address \_\_\_\_\_

Previous Addresses lived at (last three years) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_  
 Name(s) of parties who lived at this address \_\_\_\_\_

Previous Addresses lived at (last three years) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_  
 Name(s) of parties who lived at this address \_\_\_\_\_

Previous Addresses lived at (last three years) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Time period lived at this address: From (date/year) \_\_\_\_\_ To (date/year) \_\_\_\_\_  
 Name(s) of parties who lived at this address \_\_\_\_\_

What is the amount of the TAX REFUND you received this year? \$ \_\_\_\_\_

I did not file taxes     I had to pay taxes and did not receive a refund

**During the past two (2) years, have either you or your spouse had any other income source outside normal pay from your employer? (includes ebay, website, flea market dealers, etc.)**     Yes     No

**Have you been self-employed or had any financial interest in any business (or been involved in a partnership with someone who owned a business within the past eight (6) years)?**     Yes     No

Name of business \_\_\_\_\_

Business Address \_\_\_\_\_

Employer Identification    Number (EIN) of business (or Social Security Number if no EIN) \_\_\_\_\_

Type of business (what type of products were/are sold)? \_\_\_\_\_

Date business began \_\_\_\_\_ Date business ended (if still operating, list "Present") \_\_\_\_\_

What were your net profits for this year? \$ \_\_\_\_\_ Last Year? \$ \_\_\_\_\_ 2 Years ago \$ \_\_\_\_\_

How much income tax do you pay from the income you make with your business? \$ \_\_\_\_\_

Income this year \$ \_\_\_\_\_ Last year \$ \_\_\_\_\_ 2 Yrs Ago \$ \_\_\_\_\_

# STATEMENT OF AFFAIRS (12 of 12)

Bookkeepers and accountants within two (2) years prior this filing

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Firms or individuals who have audited the books within two (2) years prior to this filing

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Firms or individuals possessing books of account and records at the time of this filing

---

List financial institutions, creditors and other parties a financial statement was issued two (2) years prior to this

---

filing Dates of the last two inventories taken, name of supervisor, value of inventory, and names of persons with

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records If a partnership, list the nature and percentage of partnership interest of each member of the partnership

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If a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation

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If a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case

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If a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case

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If a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case

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If a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case

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If a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case

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If filer is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case

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By signing below, I state that all the information provided in these Client Intake Forms are true, accurate and complete to the best of my (our) knowledge.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Signature of Spouse

Date \_\_\_\_\_

Date \_\_\_\_\_